

# Our Team of Dedicated & Experienced Private Bankers

Plan the best legacy for your next generation with our dedicated OCBC Private Bankers with more than 10 years of experience



**Peter Harsono**  
Private Banking Head

Peter joined PT Bank OCBC NISP Tbk ["OCBC"] as Private Banking Head with 23 years of experience in various financial and banking institutions in Indonesia and Singapore under his belt, from which he gained a wide knowledge of investments, insurance, education planning, and retirement planning. He will continue to bring new investment ideas and innovations to clients and relationship managers, and he always encourage his team to actively advise clients in day-to-day trading in local and global markets. His ability to coach and positively influence behavior is what makes him a successful leader.

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**Herlina Budiman**  
Private Banking Team Leader

Herlina joined PT Bank OCBC NISP Tbk ["OCBC"] as a Private Banker with more than 20 years of experience in several banking institutions, both local and multinational. With competence and dedication, Herlina climbs the professional career ladder, first as a Private Banker, and managed to achieve a bigger role as Private Banking Team Leader in 2023.

She expresses her visions by being thoughtful, caring, responsive, positive and always professional. She is passionate to gain new knowledge in finance, business and investment in order to serve her clients better. She has proven her success in Private Banking by winning many awards, and achieving the Private Banking Team Leader role. For Herlina, client's aspirations & needs are the most important things in a banking relationship.

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**Septalina Kartika Sari**  
Private Banking Team Leader

With a background in economics, Kartika has had 5 years of experience in financial institution and 23 years in marketing & service within the Private Banking industry prior to joining PT Bank OCBC NISP Tbk ["OCBC"] as a Private Banker. Kartika has been working with many high-net-worth clients for years, assisting them through any decisions they must make regarding banking, lending, insurance and investments. In 2023, Kartika managed to secure a role as Private Banking Team Leader for her achievements, dedication, and perseverance. She proactively communicates with clients to gain insight on their requirements, and provides new ideas and innovative solutions to grow their assets. She also actively attends training and seminar classes to learn new skills and keep up with the latest banking trends, making her a very resourceful Private Banking Team Leader.

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**Yulia Margaretha Jawan**  
Private Banking Team Leader

A distinguished professional with nearly three decades of contributions in the banking industry, Yulia brings a wealth of experience to OCBC Private Bank. In her most recent role as the Citigold District Head at Citibank, she adeptly managed branch portfolios with an AUM exceeding an estimated of 400 million USD, leading a dynamic team to achieve revenue targets and growth in client base. Her previous experience includes Wealth Management Investment Specialist and Citigold Executive Relationship Manager at Citibank.

Yulia has been recognized as the Best Wealth Specialist in 2018 and 2019 at Citibank Regional Chairman APAC & EMEA Retail Bank. Her recent achievements include the Best District Head in the 2021 Insurance Achievement at Citi AIA Indonesia and the Best Branch Manager in the Regional Insurance Sales Award at Citibank. Yulia's leadership prowess, demonstrated success, and commitment to excellence make her a valuable addition to the OCBC Private Bank team.

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**Dr. Robi Mantik Tarliman, CFP®**  
Private Banking Team Leader

A financial services industry professional with more than 20 years of experience, Robi has held positions in both global and local financial institutions and acquired extensive skills in the field of private wealth management, asset management, and consumer banking. He is a high performer who is always up for any challenge, proven by the numerous achievements and awards under his belt. Robi joined PT Bank OCBC NISP Tbk ["OCBC"] in March 2017, and he also earned his doctoral degree in Research and Management from University of Pelita Harapan in February 2022.

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**Alvin Rusiantho**  
Private Banking Team Leader

Alvin is a seasoned banker with more than 20 years of experience. He earned his undergraduate degree in Management from Tarumanegara University, Jakarta.

With genuine passion in the banking industry, Alvin started his banking experience since 2001 at Standard Chartered Bank, and has acquired extensive skills from his other experiences as Sales Manager, Branch Manager, Regional Manager, and Head of Corporate Funding in several foreign Bank in Indonesia, such as Standard Chartered, DBS, CIMB Niaga, and Rabobank.

Before joining PT Bank OCBC NISP Tbk ["OCBC"] as Private Banking Team Leader, Alvin was the Head of Corporate Funding Bank at Rabobank in 2018. His dedication and experience is also portrayed by several certifications that he owned such as, AAJI, BSMR level 4, WAPERD, and CWMA.

With his experiences, accolades, and knowledge, Alvin is notably a remarkable performer in the industry, who is always up for any challenge, and always ready to assist clients in establishing the best legacy for their next generations.

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